Getting Beyond Beta: Next Steps in Finalizing the New Toolkit

Kathy Glennan
Chair, RDA Steering Committee
Head, Original & Special Collections Cataloging, University of Maryland



Stabilizing the Text



Stabilize the English Text

- When: April 2019
- Who: RSC, who will review/approve all elements
- Why: Enables policy statement creators, translators, and writers of supplementary resources to get to work, using a reliable text
- After the English text is stable, updates/releases to the Toolkit will be more formal than during the past few years



Stabilize the English Text

- What content may change after this occurs?
 - Correction of errors
 - Edits to improve consistency
 - Additional conditions/options within an existing element
 - Creation of new elements
- What may not change?
 - Anything requiring substantial rewording, especially if it would affect the translations
- When do these restrictions cease?
 - After the new Toolkit is no longer "beta"



Other Implications of Winding Down 3R



Continue to Implement Governance Changes

- Clearly identify roles of RSC Working Groups, RSC Regional Groups, and RSC itself
- Develop new internal communication procedures
- Develop new procedures and time frames for proposals, including both major and minor changes
- Recruit for new Examples Editor



RSC Working Groups

- Charged to share format or subject expertise and to participate in RDA development and revision
- Expect to discharge most of the existing RSC Working Groups after the English text is stabilized
 - RSC to reassess the needs for specialized working groups in the 2nd quarter
- Most Working Groups will
 - Be "task and finish" groups, with no more than a 2-year life span
 - Have specific tasks and time frames assigned
 - Have international membership with representation from at least two regions
- Two standing working groups
 - RSC Technical Working Group
 - RSC Translations Working Group



Role of RSC Regional Groups

- Currently EURIG, NARDAC, and ORDAC
 - Anticipate the development of a Latin American group during 2019
- Share expertise to support RDA development, enhancement, and refinement
 - Including topics that are too general, or too short-term for a specialized working group
- Each regional group determines how to accomplish tasks and how to share its work



Role of RSC

- Becoming more of an executive body
- Will make final decisions, based on input from working groups and from regions
- Members
 - Contribute to RSC activities, decision-making, etc.
 - Volunteer their regions to work on a particular topic
 - Recommend members for RSC Working Groups
 - Share information about RSC meetings and decisions with the regional groups



RSC Communication Procedures

- Moving away from making major decisions only on an annual basis
 - Goal to make/implement decisions on at least a quarterly basis
 - Will continue monthly virtual meetings through March and will assess their ongoing need after that
 - Will continue annual face-to-face meetings
 - But will look to shorten their duration to under a week
- Utilizing collaborative workspaces for decision making
 - Less reliance on email



New Procedures for Proposals

- Yet to be developed
 - A priority after the English text is stabilized
- Will need to support the quarterly decision-making goal
- Must allow for community feedback
 - To be managed by the regional groups, who will vet responses and send their recommendations on to the RSC
- Decisions must be made public



Post 3R Work



Future RDA Development Includes...

- Extent of Manifestation
- Extent of Expression
- Refinement of Collective Agent



Questions?

